



FOR IMMEDIATE RELEASE

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Natalie Pine CFP® Appointed NAPFA Board Chair-Elect

CHICAGO, IL – August 29, 2024— The National Association of Personal Financial Advisors (NAPFA) is pleased to announce that Natalie Pine, CFP®, has been elected to serve as the Chair-Elect for the 2024-2025 term, beginning September 1, 2024. Natalie is currently a Managing Partner and Advisor at Briaud Financial Advisors, where she has made significant contributions to the firm since joining in 2007.

Natalie's career in the financial industry has been marked by her extensive expertise in estate planning, tax avoidance, business valuation, and Medicare. She began her journey at Briaud Financial Advisors as an Investment Analyst, and after obtaining her CFP® designation, she expanded her role to include both financial planning and wealth management. In 2011, she became a partner at the firm, and she now also manages day-to-day operations, ensuring an exceptional client experience.

Before joining Briaud Financial Advisors, Natalie gained valuable experience in New York and London, working for Davidson Kempner, a distressed debt hedge fund, and Goldman Sachs in the Mergers and Acquisitions department. Her diverse background has equipped her with a unique perspective that she brings to her work and her leadership roles.

Natalie is also deeply committed to her local community, having served on numerous non-profit boards, including as Chair of the Community Foundation of the Brazo Valley, President of the Brazos Valley Rehabilitation Center Board and Treasurer of the Prenatal Clinic Board. Her involvement in these roles highlights her dedication to service and leadership beyond the financial planning profession.

"I am truly honored to be elected as the NAPFA Chair-Elect," said Natalie. "I look forward to working closely with our members to advance the profession of Fee-Only financial planning and to continue NAPFA's mission of providing the highest standards of professional competency and client care. Together, we will build on our strong foundation and drive our association forward."

Natalie will assume the role of NAPFA Board Chair in the 2025-2026 term, succeeding the current Chair. Her leadership is expected to bring continued growth and innovation to the organization.

About NAPFA

Since 1983, the National Association of Personal Financial Advisors has provided Fee-Only financial advisors across the country with some of the highest standards possible for professional competency, comprehensive financial planning, and Fee-Only compensation. With more than 4,400 members across

the country, NAPFA is the leading professional association in the United States dedicated to the advancement of Fee-Only financial planning. Learn more at www.napfa.org.