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NAPFA Selects Annual Award Recipients

Chicago, IL – The National Association of Personal Financial Advisors (NAPFA), has chosen two leaders in the financial planning field as 2019 NAPFA Award recipients. Recipients were honored at the NAPFA Spring Conference in Austin, May 13-16, 2019.

Giles Almond, CPA/PFS, CFP®, CIMA®, of Modera Wealth Management in Charlotte, North Carolina, is the recipient of the Robert J. Underwood Award. This award is presented for outstanding service to the National Association of Personal Financial Advisors and the advancement of the practice of Fee-Only financial planning

Giles received nominations from several colleagues who commented on his commitment to NAPFA, saying that he has "been a tireless advocate and volunteer for NAPFA throughout his career." Over the years, he has served NAPFA in a variety of roles inlcuding:

- NAPFA Board of Directors Treasurer and member
- South Region Board member
- Fall 2016 NAPFA Conference Committee member
- Spring 2018 NAPFA Conference Committee member

John Bohnsack, CFP®, of Briaud Financial Advisors in College Station, Texas, is the recipient of the New Professional Award**.** This award recognizes the achievements and contributions to the profession of young practitioner members of the association.

According to his nominator, "John has contributed to our positive culture here at Briaud Financial Advisors, and also mentored many interns, new hires and even people looking to enter the profession." John is an engaged NAPFA member and has served in a variety of roles:

- National Conference Committee
- Genesis & South Region Board Member
- Speaker

John serves on the Board for the Brazos Valley Symphony and as a mentor for students in the Financial Planning Program at Texas A&M. He also presents regularly to his local Junior League women on the basics of financial planning.

"This year's award recipients comprise a truly accomplished group of professionals," said Geoffrey Brown, NAPFA's Chief Executive Officer. "Each of them has found the time and energy to build their businesses, as well as provide mentorship, leadership, education and community service. They are the personification of NAPFA ideals."

If you are interested in speaking with one of these NAPFA Award recipients, please contact Angela Armijo, NAPFA's Sr. Marketing and Communications, at ArmijoA@napfa.org or 847-483-5400, x124.

About NAPFA

Since 1983, The National Association of Personal Financial Advisors has provided Fee-Only financial planners across the country with some of the highest standards possible for professional competency, comprehensive financial planning, and Fee-Only compensation. With more than 3,600 members across the country, NAPFA is the leading professional association in the United States dedicated to the advancement of Fee-Only financial planning. Learn more at www.napfa.org.